

## FOR IMMEDIATE RELEASE

Date: 9 February 2018

To:

Securities Commission Malaysia Bursa Malaysia Securities Berhad Hovid Berhad Berita Harian Utusan Malaysia Bernama Business Times (New Straits Times) The Star The Edge Financial Daily The Malaysian Reserve Nanyang Siang Pau Sin Chew Jit Poh (Malaysia) The Sun CIMB Group Corporate Communications

## Attention:

Pn Zulaiha Subohi Mr Heng Teck Heng Mr Andrew Goh En Mutazar Ghani En Johardy Ibrahim En Mikhail Raj En Zuraimi Abdullah Mr Shanmugam Ms Kang Siew Li Ishun Ahmad Mr Ha Kok Mun Ms Low Sow Wan Ms Presenna Nambiar Pn Suriawati Zainal

FAJAR ASTORIA SDN BHD AND HO SUE SAN @ DAVID HO SUE SAN (COLLECTIVELY, THE "JOINT OFFERORS")

NOTICE PURSUANT TO SUBSECTION 223(2) OF THE CAPITAL MARKETS AND SERVICES ACT, 2007 ("CMSA") IN RESPECT OF THE VOLUNTARY TAKE-OVER OFFER BY THE JOINT OFFERORS THROUGH CIMB INVESTMENT BANK BERHAD ("CIMB") TO ACQUIRE ALL THE REMAINING ORDINARY SHARES AND WARRANTS OF HOVID BERHAD ("HOVID") NOT ALREADY HELD BY THE JOINT OFFERORS FOR A CASH OFFER PRICE OF RM0.38 PER OFFER SHARE AND RM0.20 PER OFFER WARRANT ("OFFER")

(Unless otherwise stated, the words and abbreviations used herein shall have the same meaning as defined in the offer document relating to the Offer dated 30 October 2017 ("**Offer Document**"))

On behalf of the Joint Offerors, we wish to inform you that in accordance with Subsection 223(2) of the CMSA, the Joint Offerors had on 9 February 2018 served a notice to the Warrant holders who have not accepted the Offer, informing them that they can elect to exercise their rights to require the Joint Offerors to acquire their Offer Warrants no later than **5.00 p.m.** (Malaysian time) on 13 April 2018, which is a date at least 3 months from the close of the Offer, on the terms of the Offer or such other terms as may be agreed or as the High Court, on application made to it by the Warrant Holders or by the Joint Offerors, think fit to order.

A copy of the abovementioned notice is available on the website of Bursa Securities at <u>www.bursamalaysia.com</u>.



Should you have any queries, please do not hesitate to contact any of the following.

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Thank you.

Yours faithfully, for and on behalf of CIMB INVESTMENT BANK BERHAD

ne h Δ **DEBBIE LEONG** 

Managing Director Corporate Finance Investment Banking Malaysia

PERRY LY

Director Corporate Finance Investment Banking Malaysia